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CALIFORNIA STATE WATER RESOURCES CONTROL BOARD

IN RE CALIFORNIA WATERFIX, CALIFORNIA DEPARTMENT OF WATER RESOURCES AND U.S. BUREAU OF RECLAMATION'S PETITION FOR CHANGES IN WATER RIGHTS, POINTS OF DIVERSION/RE-DIVERSION WRITTEN TESTIMONY OF RICARDO ORTEGA ON BEHALF OF GRASSLAND WATER DISTRICT

I. INTRODUCTION

I am the General Manager for Grassland Water District and also a trained wildlife biologist. A Statement of my Qualifications is submitted concurrently with my written testimony, as Exhibit GWD-15. I am responsible for the management and supervision of Grassland Water District's personnel, contractors, facilities, finances, agreements, and refuge water supply, as well as coordination with local, state, and federal agencies and non-profit organizations. In the course of my employment as General Manager I also serve as a director for the San Luis and Delta-Mendota Water Authority, a coordinator for the Central Valley Project Improvement Act (CVPIA) refuge water supply program, and a member of the steering committee for the real-time management program of the San Joaquin Valley Drainage Authority.

Previous to my position as General Manager I was employed as the Science Program Manager for Grassland Water District, and as a biologist for the California Department of Fish and Wildlife. I hold Bachelor of Science degrees in ecology, systematic biology, and animal science from California Polytechnic University, and a Master of Science degree in avian sciences from the University of California at Davis.

In this testimony I will explain the importance to wildlife, recreation, and the public interest of the 14 public and private wildlife habitat areas ("refuges") located south of the Delta, which receive Central Valley Project (CVP) water supply. (Exhibit GWD-5.) My testimony will first review the history and current status of refuge water supplies. I will then explain the ecological, recreational, and economic significance of CVP water deliveries to the refuges. My testimony concludes with my opinions, using four examples based on my experience, about the unreasonable injury to wildlife and related injury to recreation and the public interest that would occur if the California WaterFix project is operated in a way that interferes with water deliveries from the Delta to the refuges.

II. HISTORY AND STATUS OF REFUGE WATER SUPPLIES

The history of water supplies for wetland habitat in the Central Valley has occurred in roughly three periods: significant decline (1900's to 1970's), intensive study (1980's to 1990's), and focused restoration (2000 to present). During the first period, the major factors for significant losses of wetlands included construction of flood control levees and conversion of wetland habitat (reclamation), dredging and filling of estuarine habitat, construction of reservoirs, and channelization of waterways (Exhibit GWD-6, pp. 49-51; Exhibit GWD-4, p. 252.) The remaining habitat areas relied for water supply on agricultural irrigation return flows, low-priority water contracts with the U.S. Bureau of Reclamation (Reclamation), and non-binding agreements with water districts. A drought in the late 1970's greatly reduced or eliminated refuge water deliveries altogether, prompting intensive study to find lasting solutions. (Exhibit GWD-4, p. 252.)

Reclamation commissioned studies in the late 1970's and 1980's to develop a baseline of remaining wetland resources and address the water supply needs of waterfowl and wetland habitat. Included in these studies was a plan to mitigate for the inability to

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continue using agricultural drainage water on refuges in the San Joaquin Valley, due to selenium contamination at Kesterson National Wildlife Refuge. (Id., pp. 252-253; Exhibit GWD-6, pp. 29-31.) The water supply recommendations from these studies were incorporated into the Central Valley Joint Venture (CVJV) 1990 Implementation Plan for the North American Waterfowl Management Plan, and in 1992 were enacted into federal law as part of the Central Valley Project Improvement Act (CVPIA). (Id., p. 253.)

> "The Refuge Water Supply issue has been longstanding and is of significant importance to refuge managers and the public, as the quality and quantity of water available to each refuge ultimately determines the desirability of habitat for migratory birds and resident wildlife. The degree to which these wetland areas are successfully managed is of biological, hydrological, economical, recreational, and educational importance to the state of California, as well as other states and countries along the Pacific Flyway." (U.S. Bureau of Reclamation, Exhibit GWD-6, p. 26.)

The CVPIA Refuge Water Supply Program has restored the ecological health of 19 wetland habitat areas in the Central Valley that support hundreds of native species and provide recreational and economic benefits to California and beyond. The program is carried out through a cooperative and collaborative effort among Reclamation, the U.S. Fish and Wildlife Service (USFWS), California Department of Fish and Wildlife (CDFW), Grassland Water District (GWD), and CVJV partners. (Exhibit GWD-17, pp. 4-5.) Water is supplied to the 14 CVPIA refuges located south of the Delta under three long-term water supply contracts executed in 2001 between Reclamation and GWD, CDFW, and USFWS. (*Id.*, pp. 3, 31, 34, 65, 67, 95.)

In accordance with the CVPIA and the refuge water supply contracts, Reclamation delivers two-thirds of refuge water from the CVP ("Level 2" water), which is the average volume of refuge water deliveries prior to enactment of the CVPIA. (CVPIA § 3406(d); Exhibit GWD-6, p. 3.) Reclamation acquires the remaining one-third from willing sellers

and other sources ("Incremental Level 4"). Together, Level 2 and Incremental Level 4 water make up the full "Level 4" supply, which is the amount of water required for optimal refuge habitat management. (*Id.*)

The full Level 4 supply for the 14 CVPIA refuges located south of the Delta is 376,515 acre-feet annually (AFA). (Exhibit GWD-17, pp. 31, 65, 95.) Of this total, the Level 2 component to be delivered from CVP supplies is 251,301 AFA. (*Id.*) However, only 241,158 acre-feet can be physically delivered from the Delta, due to a lack of surface-water conveyance infrastructure to Pixley National Wildlife Refuge (NWR) and the East Bear Creek Unit of San Luis NWR, which rely on groundwater or local surface water supplies. For purposes of this testimony, I will refer to the CVP refuge water supply requirement from the Delta as approximately 240,000 AFA of Level 2 water.

South-of-Delta CVPIA Refuge Water Supplies (acre-feet)

Refuge Name	Level 2 CVP	Conveyance	Full Level 4
	Supply from Delta	Limitations	Supply Goal
6 1 15	127.000	,	100.000
Grassland Resource	125,000	n/a	180,000
Conservation District			
Volta Wildlife Area	13,000	n/a	16,000
Los Banos Wildlife Area	10,470	n/a	25,000
Salt Slough Unit, North	6,680	n/a	10,020
Grasslands Wildlife Area			
China Island Unit, North	6,967	n/a	10,450
Grasslands Wildlife Area			·
Mendota Wildlife Area	27,594	n/a	29,650
San Luis Unit, San Luis NWR	19,000	n/a	19,00
Kesterson Unit, San Luis NWR	10,000	n/a	10,000
West Bear Creek Unit, San	7,207	n/a	10,810
Luis NWR			
Freitas Unit, San Luis NWR	5,290	n/a	5,290
Kern NWR	9,950	n/a	25,000
East Bear Creek Unit, San	0	8,863 from	13,295
Luis NWR		local sources	
Merced NWR	0	15,000 from	16,000
		local sources	
Pixley NWR	0	1,280 from	6,000
		local sources	
Total:	241,158		376,515

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Reclamation delivers CVP water from the Delta to the refuges in accordance with their monthly schedules, on a priority basis similar to that of the San Joaquin River Exchange Contractors, with up to 25% shortages only in critically dry years. (*See id.*, pp. 6-7, 17-18.) In 2015, Deputy Secretary of Interior Michael Connor confirmed in a letter to Senator Dianne Feinstein that Reclamation has a clear legal mandate to deliver CVP water to refuges. (Exhibit GWD-18.) In the 17 years since execution of the refuge water supply contracts, the south-of-Delta refuges received 100% Level 2 annual CVP water allocations, with the exception of drought years in 2014 and 2015, and received the same priority for CVP water allocations as the Exchange Contractors. (Exhibit GWD-8.)

III. ECOLOGICAL SIGNIFICANCE OF REFUGE WATER DELIVERIES

The reliable delivery of approximately 240,000 AFA of Level 2 refuge water supply from the CVP has restored once-thriving wetland habitat areas in the San Joaquin Valley, stabilized declining bird populations, and maintained the viability of threatened wildlife species. Continuing to provide these wildlife benefits has not been easy, despite the CVPIA's clear mandate that refuge water supplies must be delivered. GWD works frequently with Reclamation to address proposed policies, budget limitations, and CVP operational decisions that would adversely affect the timing, volume, or reliability of water for refuges. Four such topics that are relevant to this proceeding are refuge water delivery schedules, balancing the water needs of fish and wildlife, funding for water conveyance, and the refuge water storage priority in San Luis Reservoir.

First, although the refuges schedule most of their water deliveries in the fall and winter, water is also needed in the spring and summer to keep the wetlands healthy, support resident wildlife, and produce enough food for incoming migratory birds. Ideally, GWD would use its Incremental Level 4 water allocation, acquired from various sources, to meet this demand for summer habitat and wetland irrigation. Unfortunately, Reclamation has not successfully acquired enough of this supply, and therefore the refuges rely on Level 2 CVP water throughout the year.

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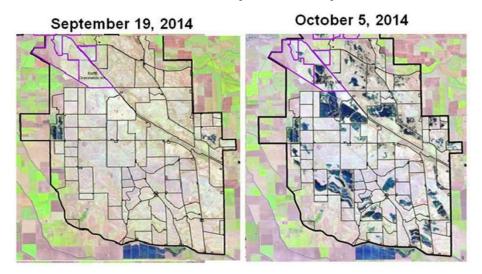
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Reclamation has difficulty meeting refuge water delivery schedules, due to restrictions on pumping and competing demands from other water users. During the drought in 2014 and 2015, the refuges received no water from the Delta in the spring and summer, and even their fall water delivery schedules were delayed for many weeks. This caused a 50% decline in wetland food production, degradation of water quality, and a significant drop in the number of resident birds and other wildlife, including near extirpation of the last viable giant garter snake population within GWD.

Satellite Imagery of South GWD Showing Lack of Fall Water Due to Delayed Delivery Schedule



Second, Reclamation must carefully balance its environmental water requirements, including cold-water flows for upstream fish species, restricted pumping to meet in-Delta standards, and delivery of reliable water supplies to refuges. The Refuge Water Supply Program coordinators meet with Reclamation's CVP operational staff every two weeks, or more frequently as needed, to discuss these operational parameters and make real-time adjustments to refuge water delivery schedules. Any change to existing in-Delta standards or pumping restrictions must be conducted in a way that does not adversely affect wildlife that depend on refuge water deliveries.

Third, federal funding is used to pay for the cost of refuge water conveyance. The

cost to deliver Level 2 refuge water from the CVP is "reimbursable" under federal law,
meaning that the cost is to be reimbursed to the federal treasury by CVP beneficiaries. A
failure by Reclamation to request appropriations, prioritize appropriated funds for refuge
water conveyance, or collect reimbursable payments from CVP customers is tantamount
to a failure to meet the refuge water delivery mandates of the CVPIA, which has
significant adverse impacts on wildlife.

Fourth, the San Luis Reservoir is used to store CVP water to be delivered by Reclamation in the current and upcoming water year. When capacity is sufficient, the reservoir is also used to store water that CVP contractors choose to reschedule from the current year into the next water year. Reclamation established a system of water storage priorities, published as annual "Rescheduling Guidelines" for San Luis Reservoir. (Exhibit GWD-19.) Rescheduled Level 2 CVP refuge water has a lower storage priority than rescheduled CVP irrigation water, and an equal priority with rescheduled CVP municipal and industrial water. (*Id.*, p. 1, priority 3.b.)

The water year for CVPIA refuges runs from March through the following February. (Exhibit GWD-17.) Because Reclamation's acquired Incremental Level 4 supplies are insufficient to meet spring and summer wetland water demands, the south-of-Delta refuges often seek to reschedule a small portion of their Level 2 CVP supplies from the end of one refuge water year (February) into the following spring and summer. The ability to reschedule Level 2 water is critical for supplying the deficiency in Incremental Level 4 water, and ensuring that the refuges can provide sufficient habitat and food sources to meet wildlife needs.

IV. RECREATIONAL AND ECONOMIC SIGNIFICANCE OF REFUGES

In addition to the ecological significance of the refuges that receive water from the Delta, there are recreational benefits to hunters, birdwatchers, schoolchildren and other visitors, as well as economic benefits to Central Valley communities. In 1989, public use on south-of-Delta refuges was estimated at 200,000 visits per year, which was expected

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26 27 to increase to 285,000 visits with full Level 4 water deliveries. (Exhibit GWD-6, pp. 59-61, 259.) After decades of investment in wetland restoration, recreational use on the refuges has increased beyond previous estimates.

For example, in 1989 it was projected that with full water deliveries the federal CVPIA refuges in the Grasslands Ecological Area (San Luis, Kesterson [now part of San Luis], and Merced) could achieve 48,800 visitors per year. (Exhibit GWD-6, pp. 60-61.) In fiscal year 2017, these refuges received 118,000 visitors, a 40% increase above historic projections, even without full water deliveries. (Personal communication with Jack Sparks, USFWS, Nov. 28, 2017.)

Refuges provide the only option for public waterfowl hunting in the Central Valley, as well as wildlife automobile tours, photography blinds, walking trails, interpretive facilities, and visitor centers. These areas are located in close proximity to a number of disadvantaged communities in Merced, Fresno, and Kern Counties, providing local, affordable recreation opportunities. For example, the Grassland Environmental Education Center is located at the Los Banos Wildlife Area and run in partnership between GWD and CDFW. In 2017 the center hosted more than 10,000 school-age children and chaperones from schools in the San Joaquin Valley, who experienced a hands-on environmental education about wetlands.

Refuges provide economic benefits to local communities. An economic study of the Grasslands Ecological Area (GEA) conducted in 2001 found that \$27.7 million per year was spent directly on job-supporting habitat restoration, wetland maintenance, and recreational expenditures. (Exhibit GWD-20, pp. 4, 20-21.) The study then used a standard economic multiplier to account for indirect local spending by employees, and concluded that the wetlands of the GEA contributed \$41.1 million to the local economy, and accounted for 800 jobs. (*Id.*, p. 4.) Today, 16 years later, using the Bureau of Labor Statistics' CPI Inflation calculator, the annual value of the CVPIA refuges in the GEA alone equates to \$57.1 million.

There are also "avoided costs" associated with wetlands, due to their value in filtering pollutants from water, providing flood protection, controlling erosion and sediment, reducing crop predation on surrounding farmland, and maintaining the population viability of species of special concern.

V. POTENTIAL IMPACTS OF THE CALIFORNIA WATER FIX

The proposed WaterFix Project would change the water right permits held by Reclamation for the CVP and the permits held by the Department of Water Resources (DWR) for the State Water Project (SWP). These changes would allow CVP and SWP water to be diverted through new water intakes and delivered through a new conveyance system to water users south of the Delta. Without appropriate conditions put in place to protect refuge water deliveries, operations of the WaterFix Project could decrease the supply, timing, or reliability of water to CVPIA refuges, causing significant adverse effects on wildlife, recreation, and the public interest.

A. <u>Description of WaterFix Project as Proposed</u>

The Joint Change Petition submitted by Reclamation and DWR proposes a change in CVP water rights in order to upgrade the CVP water conveyance system by constructing the WaterFix. (Exhibit SWRCB-1, p. 3.) The Petition describes the project as an alternative conveyance that will "reduce the need for through-Delta conveyance" and "reduce negative Old and Middle River flows." (*Id.*, p. 14.) New water intakes in the north Delta will "allow greater flexibility in operation of both south and north Delta diversions," using a dual conveyance model. (*Id.*, p. 18.) The primary assumption of this model, repeated throughout the Petition, is that existing levels of south Delta pumping will be reduced. (*Id.*, p. 24.)

The Petition states that "[u]nder the California WaterFix existing obligations will continue to be met and beneficial uses in the Delta will not be negatively impacted by operations with the new point of diversion." (*Id.*, p. 28.) Refuge water deliveries are explicitly addressed: "Deliveries to the CVP Settlement, Refuge, and Exchange Contractors, and SWP Feather River Service Area (FRSA) Contractors and Delta contracts will continue

to be made under the terms of those agreements." (Id., p. 30.)

In the Part 1A testimony of this proceeding, Reclamation witness Armin Munévar testified that the WaterFix project will involve more restrictive requirements in the south Delta "that limit the amount of south Delta exports." (Hearing Transcript, Part 1A, Vol. 13, p. 56:10-13.) He explained, however, that CVP water deliveries to CVPIA refuges would not be affected, and acknowledged that refuge water deliveries are given priority. (*Id.*, pp. 72:8-20, 73:4-7.) Mr. Munévar testified that the WaterFix project will be operated to first meet instream flow, water quality, and fishery requirements, and then to meet the requirements of senior water-right holders and refuges, before any other water deliveries are made. (*Id.*, pp. 275:18-276:1.) In his Part 1 rebuttal testimony, Mr. Munévar confirmed that the WaterFix project modeling shows no change in water deliveries to the refuges. (Hearing Transcript, Part 1 Rebuttal, Vol. 39, pp. 73:5-12, 75:15-22, 124:3-21.)

Reclamation witness Ron Milligan testified that CVP water deliveries to the refuges, similar to senior water-right holders, "are linked to the inflow criteria at Shasta," and would potentially have received increased water deliveries if the WaterFix was operational in 2015. (Hearing Transcript, Part 1A, Vol. 8, pp. 126:21-127:23.) The Joint Change Petition and Reclamation's testimony are clear that the WaterFix project is intended to serve the refuges under the same priority water-allocation method that currently exists, and that no changes to refuge water supply obligations are proposed.

The Biological Opinions for the WaterFix under the Endangered Species Act, approved by USFWS and the National Marine Fisheries Service (NMFS), describe the modeled assumptions and principles of operation for the WaterFix, including reduced water exports from south Delta facilities, and new restrictions on south Delta diversions to replace existing ones, such as more stringent Old and Middle River ("OMR") reverse flow criteria and a new spring Delta outflow requirement. (Exhibit SWRCB-105, .pdf pp. 49-51, 55-57, 283, 287; Exhibit SWRCB-106, Main Document, .pdf pp. 16, 686, 692, and Appendix A-2, .pdf pp. 80, 82.)

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The Final Environmental Impact Report/Environmental Impact Statement (EIR/EIS) for the WaterFix assumes that refuge Level 2 water deliveries will be integrated into WaterFix operations. The stated purpose of the project is to "restore and protect the ability of the SWP and CVP to deliver up to full contract amounts, ... consistent with the requirements of State and federal law and the terms and conditions of water delivery contracts and other existing applicable agreements." (Exhibit SWRCB-102, Chapter 2, .pdf p. 3; Exhibit SWRCB-110, p. 31.) The adopted project Alternative 4A entails utilizing the new north Delta intakes under a dual conveyance model, thus reducing reliance on south Delta exports. (Exhibit SWRCB-110, pp. 31-32, 114.) According to the Final EIR/EIS, approximately *half* of CVP exports would move through the new north Delta intakes, and refuges would receive water allocations similar to what they currently receive. (Exhibit SWRCB-102, Chapter 5, pp. 218-220 (Tables 5-7 through 5-9).)

B. Reclamation's Participation Approach

Reclamation's willingness and ability to participate in the WaterFix and operate the CVP as described in the Joint Change Petition and environmental documents for the project were called into question when Reclamation issued a letter to CVP contractors on September 15, 2017. (Exhibit GWD-21.) The letter states that Reclamation lacks the legal authority to fund construction of the WaterFix, and therefore has decided that it will not "participate" in the project, meaning that it will not "pay a percentage of the construction costs or [] provide funding through any other mechanism to secure future use of the capacity" of the WaterFix. (*Id.*, p. 1.) Reclamation will, however, allow individual CVP water contractors to convey CVP water through the WaterFix facilities at a rate of up to 45% of the project's conveyance capacity (4,050 cubic-feet per second). (*Id.*, pp. 1-2.)

Proposing a hindcasting approach, Reclamation's letter states that any CVP water diverted from the Delta that could only have been diverted through the WaterFix will be "exclusively available to participating CVP Contractors" in the form of an additional CVP water allocation. (*Id.*, pp. 2, 4.) A detailed operating plan would be developed later. (*Id.*) In

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fact, many aspects of CVP operations would be developed later, including the "[a]ccounting and mitigation of water supply impacts attributable to [WaterFix]-specific regulations that have the potential to decrease the CVP Allocation for non-participating contractors," as well as "operational assumptions, sharing of regulatory requirements, storage in San Luis Reservoir, [and] accounting for changes to required carriage water" in the Delta. (*Id.* p. 5.)

Reclamation's letter also states that those contractors who choose to participate in the WaterFix may rely on provisions in their existing water supply contracts, in order to occasionally receive CVP water in excess of their contract totals, and may even pursue amendments to their CVP contracts to increase those totals. (Id., p. 5.) Reclamation will also allow the additional WaterFix allocation to be rescheduled in San Luis Reservoir, in accordance with the Rescheduling Guidelines or future agreements. (*Id.*, pp. 3, 5.)

The letter is a significant departure from the WaterFix project as it was originally described, modeled, and analyzed. Reclamation attempts to address the uncertainties and adverse effects of these changes, for example by stating that future mitigation measures would be required to address water supply impacts to non-participating contractors (presumably because the project is designed to decrease south Delta export levels). (Id. p. 5.) As another example, the letter states that Reclamation would "continue to meet" its refuge water delivery obligations under the CVPIA, without providing any details about how it would do so. (Id.) Finally, Reclamation indicates that it "may contract" in the future for the right to use the WaterFix to convey CVP water for "general CVP purposes," on a short-term basis and subject to review by CVP contractors prior to any commitment of federal funding for water conveyance. (*Id.*, p. 6)

C. Injury to Wildlife and the Public Interest

Particularly in light of Reclamation's participation approach and the reluctance of CVP water contractors to participate in the WaterFix, much remains to be determined about the ultimate conveyance capacity, participation, construction phases, and operational plan for the project. Moreover, Reclamation's letter is not a binding decision and is therefore subject

to potential future changes. At this point, however, it must be presumed based on clear 3 4 5

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statements in that letter that the WaterFix will not be operated as proposed, or in accordance with existing CVP operations—to meet the requirements of senior water-right holders and refuges before CVP water deliveries are made to other south-of-Delta contractors. Instead, Reclamation envisions developing future mitigation measures and operational strategies that will enable compliance with its obligations to wildlife in the San Joaquin Valley. The prospect of such future measures, and discussions about their adequacy, cannot

be postponed until after the water rights for the CVP and SWP are permanently changed through this proceeding. Unreasonable injury to wildlife, recreation, and local economies would ensue without the inclusion of wildlife-protective conditions by the SWRCB.

My four previous examples will illustrate this point. The first example is Reclamation's ability to meet the required monthly refuge water delivery schedules. If there are reductions in south Delta pumping, which are proposed as part of the WaterFix project, and yet Reclamation has not secured a sufficient right to convey refuge water from the Delta on a priority basis, Reclamation's ability to meet refuge delivery schedules will be even further impaired than it is today. As seen in 2014 and 2015, if refuge water is withheld for a period of weeks or months, what follows is nearly immediate degradation of wetland habitat, wildlife food supplies, refuge water quality, migratory birds, and threatened terrestrial species.

The second example is the need to carefully balance the water needs of fish and wildlife. The WaterFix project proposes increased restrictions on OMR and increased Delta outflow requirements intended to benefit fish species. Even under today's Delta standards, Reclamation must meet frequently with refuge managers to carefully craft refuge water pumping and delivery schedules from the Delta. If the SWRCB approves the proposed water-right changes with these increased fish protections, Reclamation will likely be required to exercise its water rights in a way that prioritizes fish species over wildlife species, with no flexibility to balance those priorities.

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The third example is funding for refuge water conveyance. Reclamation has decided that it will "not provide funding through any [] mechanism to secure future use of the capacity" of the WaterFix, and will not seek to do so in the future without soliciting feedback from CVP contractors who must reimburse the costs of refuge water conveyance. This decision allows other CVP contractors to participate exclusively in the WaterFix project and pay for a new, priority allocation of CVP water that is reserved by law and contract to CVPIA refuges. Reclamation may not adjust its proposed operations of the WaterFix so as to shirk its responsibility to adequately fund the conveyance of water required to be delivered by the CVPIA as mitigation for the construction and operation of the CVP.

The final example is the refuge water rescheduling priority in San Luis Reservoir. Reclamation proposes to allow the new WaterFix allocation of CVP water to be rescheduled in the reservoir in similar fashion to the existing Rescheduling Guidelines, or as modified by future agreements. Agricultural irrigation water has a higher rescheduling priority than refuge water, which means that increased Delta exports of irrigation water as a result of the WaterFix would likely displace capacity in San Luis Reservoir that is routinely utilized for rescheduled refuge water. That refuge water supplies the deficiency in spring and summer irrigation water for the refuges. Under each of these four examples, without conditions to protect the volume, timing, and reliability of refuge water supplies, the WaterFix project would cause unreasonable injury to wildlife that depend on CVPIA refuges.

Executed on November 30, 2017 in

Anaheim, CA

Ricardo Ortega